



ELGIN  
HISTORY  
MUSEUM

It is my/our pleasure to inform you that I/we have named the Elgin Area Historical Society, Elgin, Illinois as a beneficiary of an estate gift. This letter signifies my/our intention to make a bequest through my/our estate plan in order to support the mission of the Elgin Area Historical Society.

This gift will take the form of \_\_\_\_\_.

- |                                                |                                                  |
|------------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> BENEFICIARY OF A WILL | <input type="checkbox"/> LIFE INSURANCE POLICY   |
| <input type="checkbox"/> TRUST AGREEMENT       | <input type="checkbox"/> IRA                     |
| <input type="checkbox"/> RETIREMENT PLAN       | <input type="checkbox"/> CHARITABLE GIFT ANNUITY |
| <input type="checkbox"/> OTHER                 |                                                  |

All funds will be added to the Museum Endowment Fund.

☐ I/We have provided for a bequest to the Elgin Area Historical Society in the amount of \$ \_\_\_\_\_.

OR

☐ I am/We are directing \_\_\_\_\_ % of my/our estate to the Elgin Area Historical Society.

Understanding that this gift intention may be changed or revoked at any time, I/we will inform you should I/we change my/our intent toward the Elgin Area Historical Society.

Investing in the future of the Elgin Area Historical Society gives me/us great satisfaction in knowing that my/our gift will help secure the future of the museum for generations.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Thank you for sharing this information to ensure that when the time comes, the Elgin Area Historical Society understands and can abide by your bequest intentions. Your plans will remain confidential.

Please return to:

Elgin Area Historical Society/Elgin History Museum  
360 Park St., Elgin, IL 60120 847.742.4248

Email: [museum@elginhistory.org](mailto:museum@elginhistory.org)

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to the Elgin Area Historical Society.